

Winters & Waite, LLC

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Bryan P. Winters

Representative Deal List

Following is a list of representative deals on which Mr. Winters has worked, both within the United States and abroad.

<u>Deal Description:</u>	<u>Location</u>	<u>Represented:</u>	<u>Approximate Value:</u>
Purchase of 8 Airbus A320 Aircraft and restructuring of indebtedness	New York	Buyer	\$50 million
Dry Lease of Boeing 747-200F Aircraft	California	Lessee	\$20 million
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Purchase of Canadian Cargo Airline	Toronto, Canada	Buyer	\$15.4 million
Sale of Boeing 757-200	Illinois	Seller	\$11.75 million
Seasonal Dry Lease of 5 Boeing 737 Aircraft	Illinois	Lessee	\$5.5 million
Aircraft Management Agreement for 5 Seasonal Boeing 737	Illinois	Operator	\$5 million
Dry Lease of 6 737 Aircraft	New Jersey/Illinois	Lessee	\$11 million
Aircraft Management Agreement for 6 737 Aircraft	New Jersey/Illinois	Operator	\$20 million
Dry Lease of 1 727 Aircraft	Illinois	Lessee	\$1 million
Aircraft Management Agreement for 1 Boeing 727	Illinois	Operator	\$5 million
Civil Reserve Air Fleet (CRAF) Teaming Agreements	Illinois	CRAF Participant	\$120 million
Civil Reserve Air Fleet (CRAF) Teaming Agreements	Illinois	CRAF Participant	\$95 million
GSA Procurement of U.S. Government Airlift Contracts	Arizona	Contractor	\$5 million
Protest of GSA U.S. Government Airlift Contract	Washington D.C.	Contractor	\$2 million
Cargo Aircraft Charter Operation	North Carolina	Operator	\$108 million
International Block Space Agreement	Korea	Operator	\$34 million
International Wet Lease Operation	Peoples Republic of China	Operator	\$30.4 million
International Wet Lease Operation	Macau	Operator	\$28 million
International Wet Lease Operation	Ghana	Operator	\$15 million
International Wet Lease Operation	Bolivia	Operator	\$13 million
International Charter Operation	Bolivia	Operator	\$10 million
International Wet Lease Operation	Guyana	Operator	\$7 million
International Charter Operation	Trinidad	Operator	\$7 million
Seasonal Charter Operation	Wisconsin	Operator	\$10 million

Seasonal Charter Operation	Massachusetts	Operator	\$2 million
International Wet Lease Operation	Chile	Operator	\$5 million
International Wet Lease Operation	Jamaica	Operator	\$2 million
Sale of Corporate Aircraft	Kansas	Seller	\$3 million
Sale of Corporate Aircraft	Kansas	Seller	\$1.5 million
Purchase of Corporate Aircraft	Bahamas	Buyer	\$2 million
Sale of Helicopter	Brazil	Seller	\$2.5 million
Engine Lease Agreement	Florida	Lessor and Lender	\$2 million
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Engine Lease Agreement	Florida	Lessor	\$2 million
Engine Lease Agreement	Florida	Lessor	\$2 million
Engine Lease Agreement	Illinois	Lessee	\$1.6 million
Engine Lease Agreement	Illinois	Lessee	\$1.2 million
Engine Lease Agreement	Illinois	Lessee	\$0.8 million
Engine Overhaul Agreement	Peoples Republic of China	Operator	\$3.4 million
Engine Overhaul Agreement	Germany	Operator	\$3 million
Engine Overhaul Agreement	Texas	Operator	\$2.7 million
Aircraft Heavy Maintenance Agreement	Florida	Operator	\$3 million
Aircraft Heavy Maintenance Agreement	North Carolina	Operator	\$2.8 million
Aircraft Heavy Maintenance Agreement	Costa Rica	Operator	\$2.8 million
Aircraft Heavy Maintenance Agreement	Arizona	Operator	\$2.1 million
Aircraft Heavy Maintenance Agreement	Florida	Operator	\$1.9 million
Aircraft Modification - Supplemental Type Certificate Project	Florida	Owner	\$3.2 million
Aircraft Modification – Supplemental Type Certificate Project	Texas	Owner	\$5.2 million
Aircraft Refinancing	Kansas	Owner	\$1.8 million
Aircraft Refinancing	Kansas	Owner	\$1.4 million
Insurance Adjusting of Total Loss	Russia	Insured	\$3.2 million
Insurance Adjusting of FOD Claim	Mexico	Insured	\$1.2 million
Insurance Adjusting of FOD Claim	Illinois	Insured	\$0.8 million
Insurance Adjusting of 3d Party Government Liability Claim	Kuwait	Insured	\$2.1 million
Commercial Real Estate Leases	Throughout U.S.	Lessee	\$8 million
Vehicle Fleet Leases	Wisconsin	Lessee	\$0.4 million
Purchase of Tour Operator	Missouri	Buyer	\$0.6 million
Acquisition of Aircraft Parts and Tooling	Nevada	Buyer	\$0.4 million